

## The Hong Kong Chartered Governance Institute

### China BBU No. 6

- 1 The Beijing Stock Exchange has released the Guidelines for the Ongoing Regulation of Listed Companies No. 7 – Shift of Board  
北京证券交易所制发《上市公司持续监管指引第7号——转板》  
Issuing Authority: Beijing Stock Exchange  
Date of Issuance: 8 October 2023  
Effective Date: 8 October 2023  
Link: [https://www.bse.cn/cxjg\\_list/200019026.html](https://www.bse.cn/cxjg_list/200019026.html)
  
- 2 The Shanghai Stock Exchange issued the Circular on Matters Relating to the Centralized Bookbuilding for Issuance of Corporate Bonds on the Shanghai Stock Exchange  
上海证券交易所发布《关于公司债券在上海证券交易所开展集中簿记建档发行有关事项的通知》  
Issuing Authority: Shanghai Stock Exchange  
Date of Issuance: 13 October 2023  
Effective Date: 16 October 2023  
Link: [http://www.sse.com.cn/lawandrules/guide/zqznlc/c/c\\_20231013\\_5727534.shtml](http://www.sse.com.cn/lawandrules/guide/zqznlc/c/c_20231013_5727534.shtml)
  
- 3 The Shanghai Stock Exchange and Shenzhen Stock Exchange have respectively released the Circular on Relevant Arrangements for Optimizing Securities Margin Trading and Securities Lending Transactions for Refinancing. The Beijing Stock Exchange also released the Circular on Relevant Arrangements for Optimizing Securities Margin Trading  
上海证券交易所、深圳证券交易所分别发布《关于优化融券交易和转融通证券出借交易相关安排的通知》；北京证券交易所也发出《关于优化融券交易相关安排的通知》  
Issuing Authority: Shanghai Stock Exchange、Shenzhen Stock Exchange、Beijing Stock Exchange  
Date of Issuance: 14 October 2023  
Effective Date: 16 October 2023  
Link:  
[http://www.sse.com.cn/lawandrules/sselawsrules/trade/specific/refinancing/c/c\\_20231014\\_5727547.shtml](http://www.sse.com.cn/lawandrules/sselawsrules/trade/specific/refinancing/c/c_20231014_5727547.shtml)  
[https://www.szse.cn/disclosure/notice/general/t20231013\\_604060.html](https://www.szse.cn/disclosure/notice/general/t20231013_604060.html)  
[https://www.bse.cn/jygl\\_list/200019125.html](https://www.bse.cn/jygl_list/200019125.html)

- 4 The Shenzhen Stock Exchange has released the Guidelines of the Shenzhen Stock Exchange for Public Offering of Real Estate Investment Trusts (REITs) Business No. 5 -- Interim Report (for Trial Implementation)  
深圳证券交易所发布《深圳证券交易所公开募集基础设施证券投资基金业务指引第5号——临时报告（试行）》  
Issuing Authority: Shenzhen Stock Exchange  
Date of Issuance: 27 October 2023  
Effective Date: 27 October 2023  
Link: [https://www.szse.cn/lawrules/rule/reits/t20231027\\_604338.html](https://www.szse.cn/lawrules/rule/reits/t20231027_604338.html)
- 5 The China Securities Regulatory Commission has recently released the Rules for the Issuance of Convertible Corporate Bonds to Specified Investors by Listed Companies for Purchasing Assets  
中国证券监督管理委员会发出《上市公司向特定对象发行可转换公司债券购买资产规则》  
Issuing Authority: China Securities Regulatory Commission  
Date of Issuance: 14 November 2023  
Effective Date: 14 November 2023  
Link: <http://www.csrc.gov.cn/csrc/c101954/c7443967/content.shtml>
- 6 The Shenzhen Stock Exchange has recently issued the revised Business Guide to Bond Issuance No. 1 - Business Guide to the Issuance and Listing of Corporate Bonds (Including Enterprise Bonds) and Asset-backed Securities (Revised in 2023)  
深圳证券交易所发布修订后《债券发行业务指南第1号——公司债券（含企业债券）和资产支持证券发行上市挂牌业务指南（2023年修订）》  
Issuing Authority: Shenzhen Stock Exchange  
Date of Issuance: 27 November 2023  
Effective Date: 27 November 2023  
Link: [http://www.szse.cn/lawrules/service/bond/t20231127\\_604735.html](http://www.szse.cn/lawrules/service/bond/t20231127_604735.html)

Note: The web-pages are in simplified Chinese only.

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