



ESG Certification Course Details (Fourth Cohort)

March - May 2024 (Final Assessment in June 2024)

Session Details

Session 1	Introduction/ESG Reporting Guide	Instructors
<p>March – May 2024 (Duration: 120 mins)</p>	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ What is ESG? ❖ How do the “E” and “S” fit with THE “G”? ❖ An overview of ESG Reporting Standards, including TCFD and ISSB Standards ❖ HKEX’s new proposals in terms of climate-related disclosures ❖ How to progress from reporting to performance ❖ The role of the board and how to engage them ❖ The role of the management team <p>Part 2:</p> <ul style="list-style-type: none"> ❖ The value of reporting: why companies, including SMEs, benefit from ESG reporting ❖ Transformation from business as usual: the link between purpose and sustainability ❖ Case studies on sustainability maturity: lessons learned 	<p>Ms Gill Meller FCG HKFCG(PE) Past President, The Hong Kong Chartered Governance Institute; Legal and Governance Director, MTR Corporation Limited</p> <p>Ms Pat Dwyer Founder and Director, The Purpose Business</p>

Session 2	Effective governance for ESG management and disclosures	Instructors
<p>March – May 2024 (Duration: 120 mins)</p>	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ Barriers and tools for effective ESG integration/governance ❖ Board's leadership ❖ Directors' duties in general and specific duties and responsibilities in ESG and climate change ❖ Governance structure ❖ Forming committees/task forces, coordinators, and teams consisting of each department of the organisation <p>Part 2:</p> <ul style="list-style-type: none"> ❖ Workshop: creating the company's governance structure 	<p>Ms Edith Shih FCG(CS, CGP) HKFCG(CS, CGP)(PE), Past International President, The Chartered Governance Institute, and Past President, The Hong Kong Chartered Governance Institute; Executive Director and Company Secretary, CK Hutchison Holdings Limited</p> <p>Ms Rebecca Donnellan Former Group Senior Sustainability Manager, CK Hutchison Holdings Limited</p> <p>Mr James Lai General Manager – Group Management Services, CK Hutchison Holdings Limited</p> <p>Mr Sébastien Pivet Chief Sustainability Officer & QA Director, A.S. Watson Group</p> <p>Ms Jo Richmond Head of Sustainability, CK Hutchison Group Telecom Holdings Limited</p>

Session 3	Deep Dive into Strategy Setting, Materiality Assessment and Risks and Opportunities Identification	Instructors
<p>March – May 2024 (Duration: 120 mins)</p>	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ Strategy setting – how to identify related risks and opportunities specific to the company's operations ❖ Materiality assessment through stakeholder engagement <p>Part 2:</p> <ul style="list-style-type: none"> ❖ Workshop: how to (i) set ESG/climate change strategy and; (ii) conduct materiality assessment 	<p>Mr Michael Ling FCG HKFCG Joint Company Secretary, CLP Holdings Limited</p> <p>Ms Eddie Ng Partner, Business Reporting and Sustainability, KPMG China</p>

Session 4	Setting Metrics and Targets	Instructors
March – May 2024 (Duration: 120 mins)	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ Metrics and targets – regulatory requirements and various standards <p>Part 2:</p> <ul style="list-style-type: none"> ❖ Workshop: how does ESG create value for a listed company? <ul style="list-style-type: none"> ▪ Overview of corporate ESG reporting ▪ Prioritise ESG indices and rankings and improve performance ▪ Understand how investors perceive ESG performance and strategy ▪ Learn to set metrics and targets 	<p>Mr Cyrus Cheung Partner, ESG Disclosure & Consulting, PricewaterhouseCoopers</p> <p>Mr Isaac Yeung Head of Corporate ESG/Head of Corporate Affairs, The Hong Kong and China Gas Company Limited (Towngas)</p>
Session 5	ESG and Climate-Related Disclosures	Instructors
March – May 2024 (Duration: 120 mins)	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ Introduction of latest developments in ESG reporting ❖ ESG Reporting Guide – including TCFD recommendations ❖ Analysis of climate-related risks and opportunities: physical and transition risks ❖ Assessment and mitigation of climate risks: TCFD recommendations and ISSB standards on <ol style="list-style-type: none"> 1. Scenario analysis 2. Scope 1, Scope 2 and Scope 3 greenhouse gas emissions <p>Part 2:</p> <ul style="list-style-type: none"> ❖ Workshop: examples and discussion of climate-change-related disclosures 	<p>Ms Melissa Fung Risk Advisory Southern Region Lead, Deloitte China</p> <p>Dr Pascal Vuichard Associate Director, Climate Change & Sustainability, Deloitte Carbon Care Asia</p>
Session 6	Getting Started (1)	Instructors
March – May 2024 (Duration: 120 mins)	<p>Part 1:</p> <ul style="list-style-type: none"> ❖ Data collection ❖ Report drafting ❖ Timeline <p>(Industry sectors: Financial, Multi-national Corporations)</p> <p>Part 2:</p> <ul style="list-style-type: none"> ❖ Workshop: ESG report writing 	<p>Mr Ee Sin Tan Partner, Hong Kong and Macau Climate Change and Sustainability Services (CCaSS), Ernst & Young</p> <p>Ms Jack Lee Loo Head of Sustainability Strategy, Sustainability Strategy, Economics & Strategy Planning Department/ Hong Kong Financial Research Institute of Bank of China, Bank of China (Hong Kong) Limited</p>

Session 7	Getting Started (2)	Instructors
March – May 2024 (Duration: 120 mins)	Part 1: ❖ ESG Materiality assessment ❖ SDGs mapping ❖ Sector-specific KPIs ❖ Alignment with international standard (Industry sectors: Transportation, Construction)	Mr Ricky Cheng Director and Head of Risk Advisory, BDO Risk Advisory Services Limited
	Part 2: ❖ Workshop: ESG report writing	Mr Andy Lau Senior Vice President, Head of CSR & Foundation, Corporate Communications, Hong Kong Exchanges and Clearing Limited
	Part 3: ❖ Technology-assisted reporting	Mr Mark Blick CEO & Founding Member, Diginex

Terms and conditions apply. The Institute reserves the right to change the programme, listed instructor(s) and time if necessary.