

80 / 100% OF COURSE FEE OPEN TO GOVERNMENT REIMBURSEMENT (Details see below)

Overview

The Institute is a recognised thought leader in governance reporting. Obtaining the Institute's ESG Reporting Certification means you stand apart from your peers by having a comprehensive ESG reporting understanding and competencies. This Course consists of seven 2-hour sessions with 20 ESG experts as speakers, including reporting professionals from listed companies and the largest accounting firms.

A Certificate that Matters

Attendees of the ESG Reporting Certification Course who successfully fulfilled attendance requirements and passed a final assessment will be accredited for two years and will also be:

- Permitted to use the post-nominal 'HKCGI Cert: ESG' during the accreditation period
- The names and post-nominals of those who have successfully obtained the certification will be listed on the Institute's designated webpage for prospective employers and public searches.

There will be a maximum of two intakes per year and a refresher course every two years for extended accreditation. The ESG Reporting Certification Course counts toward ECPD hours for Institute members.

Topics Covered

In line with Listing Rules requirements, the ESG Reporting Certification Course will cover:

- Introduction to HKEX's ESG Reporting Guide
- Directors' duties in ESG & climate reporting
- Governance structure for ESG and climate-related disclosures
- Setting strategy, materiality assessment, and identifying risks and opportunities
- Setting metrics and targets
- ESG and climate-related disclosures
- Data collection, report drafting, timeline
- Workshops ESG materiality assessment, SDGs mapping, sector-specific KPIs and alignment with international standards

The Hong Kong Chartered Governance Institute 香港公司治理公會 (Incorporated in Hong Kong with limited liability by guarantee) (All rights reserved)

Course Details

Duration July – August 2023 Assessment in September 2023

Format

Online at your own pace within the course duration

Total Course Hours 14 ECPD hours (7 sessions of 2 hours)

Medium of Instruction

Instructors 20 ESG experts

Prices

English

HKCGI Member/Graduate/Student: \$2,800 Non-HKCGI member: \$3,500

Entry Requirements

- Members, graduates and students of the Institute; or
- Holders of bachelor's or higher degrees; or
- Full-time or part-time students leading to bachelor's or higher degrees (effective from May 2023)

Assessment

Passing the course means registrants have to fulfil the following:

- Attendance requirement: 100% attendance (Registrants must watch every session in its entirety, and answer multiple-choice questions after each of the 7 sessions with unlimited attempts within the deadline)
- Assessment requirement: Pass the assessment after the conclusion of all 7 sessions consisting of multiple-choice questions

Application

Please visit this link for the application: https://www.hkcgi.org.hk/professional-development/esg

Enquiries

For enquiries, please contact HKCGI's Professional Development Section by phone (2881 6177) or email (cpd@hkcgi.org.hk).

Government Funding

This is an Eligible Programme for Hong Kong residents to claim a reimbursement of up to 80 or 100% of the course fee under <u>the Pilot Green and Sustainable Finance Capacity Building Support</u> <u>Scheme</u>, subject to a lifetime ceiling of HK\$10,000 (effective from May 2023).

Reimbursement applications, subject to reimbursement requirements and procedures (<u>https://www.greentalent.org.hk/Individuals/ReimbursementProcedures</u>), should be sent directly to the Pilot GSF Capacity Building Support Scheme office within three months of programme completion.

Programme Provider: The Hong Kong Chartered Governance Institute Identification Code: GTP-919235 Programme Name: ESG Reporting Certification Course

For details, please visit the Scheme website: <u>www.greentalent.org.hk</u> or contact the Scheme enquiry hotline: (852) 2258 6000 or email enquiry@greentalent.org.hk.

Application Deadline 10 July 2023 at 2.00 pm



Register Now!

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Session Details

Session 1	Introduction/ESG Reporting Guide	Instructors
July - August 2023 (Duration: 120 mins)	 Part 1: What is ESG? How do the "E" and "S" fit with THE "G"? An overview of ESG Reporting Standards, including TCFD and ISSB Standards HKEX's new proposals in terms of climate-related disclosures How to progress from reporting to performance The role of the board and how to engage them The role of the management team 	Ms Gill Meller FCG HKFCG(PE) Immediate Past President, The Hong Kong Chartered Governance Institute; Legal and Governance Director, MTR Corporation Limited
	 Part 2: The value of reporting: why companies, including SMEs, benefit from ESG reporting Transformation from business as usual: the link between purpose and sustainability Case studies on sustainability maturity: lessons learned 	Ms Pat Dwyer Founder and Director, The Purpose Business
Session 2	Effective governance for ESG management and disclosures	Instructors
July - August 2023 (Duration: 120 mins)	 Part 1: Barriers and tools for effective ESG integration/governance Board's leadership Directors' duties in general and specific duties and responsibilities in ESG and climate change Governance structure Forming committees/task forces, coordinators, and teams consisting of each department of the organisation Part 2: Workshop: creating the company's governance structure 	Ms Edith Shih FCG(CS, CGP) HKFCG(CS, CGP)(PE), Past International President, The Chartered Governance Institute, and Past President, The Hong Kong Chartered Governance Institute; Executive Director and Company Secretary, CK Hutchison Holdings Limited Ms Rebecca Donnellan Group Senior Sustainability Manager, CK Hutchison Holdings Limited Mr James Lai General Manager – Group Management Services, CK Hutchison Holdings Limited Mr Sébastien Pivet Chief Sustainability Officer & QA Director, A.S. Watson Group Ms Jo Richmond Head of Sustainability, CK Hutchison Group Telecom Holdings Limited

Session 3	Deep Dive into Strategy Setting, Materiality Assessment and Risks and Opportunities Identification	Instructors
July – August 2023 (Duration: 120 mins)	 Part 1: Strategy setting - how to identify related risks and opportunities specific to the company's operations Materiality assessment through stakeholder engagement 	Mr Michael Ling FCG HKFCG Joint Company Secretary, CLP Holdings Limited
	 Part 2: Workshop: how to (i) set ESG/climate change strategy and; (ii) conduct materiality assessment 	Ms Eddie Ng Partner, Business Reporting and Sustainability, KPMG China
Session 4	Setting Metrics and Targets	Instructors
July – August 2023 (Duration: 120 mins)	 Part 1: Metrics and targets – regulatory requirements and various standards 	Mr Cyrus Cheung Partner, ESG Disclosure & Consulting, PricewaterhouseCoopers
	 Part 2: Workshop: how does ESG create value for a listed company? Overview of corporate ESG reporting Prioritise ESG indices and rankings and improve performance Understand how investors perceive ESG performance and strategy Learn to set metrics and targets 	Mr Isaac Yeung Head of Corporate ESG/Head of Corporate Affairs, The Hong Kong and China Gas Company Limited (Towngas)
Session 5	ESG and Climate-Related Disclosures	Instructors
July – August 2023 (Duration: 120 mins)	 Part 1: Introduction of latest developments in ESG reporting ESG Reporting Guide - including TCFD recommendations Analysis of climate-related risks and opportunities: physical and transition risks Assessment and mitigation of climate risks: TCFD recommendations and ISSB standards on Scenario analysis Scope 1, Scope 2 and Scope 3 greenhouse gas emissions 	Ms Melissa Fung Risk Advisory Southern Region Lead, Deloitte China
	 Part 2: Workshop: examples and discussion of climate-change-related disclosures 	Dr Pascal Vuichard Associate Director, Climate Change & Sustainability, Deloitte Carbon Care Asia

Session 6	Getting Started (1)	Instructors
July – August 2023 (Duration: 120 mins)	 Part 1: Data collection Report drafting Timeline (Industry sectors: Financial, Multi-national Corporations) 	Mr Ee Sin Tan Partner, Hong Kong and Macau Climate Change and Sustainability Services (CCaSS), Ernst & Young
	Part 2:	Ms Jack Lee Loo Head of Sustainability Strategy, Sustainability Strategy, Economics & Strategy Planning Department/ Hong Kong Financial Research Institute of Bank of China, Bank of China (Hong Kong) Limited
Session 7	Getting Started (2)	Instructors
July – August 2023 (Duration: 120 mins)	 Part 1: ESG Materiality assessment SDGs mapping Sector-specific KPIs Alignment with international standard (Industry sectors: Transportation, Construction) 	Mr Ricky Cheng Director and Head of Risk Advisory, BDO Risk Advisory Services Limited
	Part 2: Workshop: ESG report writing	Mr Andy Lau Senior Vice President, Head of CSR & Foundation, Corporate Communications, Hong Kong Exchanges and Clearing Limited
	Part 3:	Mr Mark Blick CEO & Founding Member, Diginex

Terms and conditions apply. The Institute reserves the right to change the programme, listed instructor(s) and time if necessary.